

THE ARICA® WORKSHOP GUIDELINES AND RESOURCES

INTRODUCTION

These *The Arica Workshop*[™] Guidelines and Resources provide a framework for presenters to easily conduct *The Arica Workshop* (AW) online using the Zoom platform.

Major aspects of creating an online presentation of *The Arica Workshop* included are:

- Eligibility criteria for participation in an AW
- Technical needs of the presenters and participants
- Team functions host, co-host, moderator and demonstrator
- Information on ethical guidelines, copyright and trademark requirements

We hope these guidelines will assist you and your team in conducting online introductory programs to *Arica*[®] standards for the benefit of all. For further information or to give feedback please contact the <u>Remote Learning</u> <u>Committee</u>.

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I. ELIGIBILITY CRITERIA

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- A. Host, co-host, or moderator
 - 1. Certification from Trainings And Sponsors Coordinating Committee (<u>tascc@arica.org</u>) for *The Arica Workshop*
 - 2. Current dues paid member of Arica Institute
 - 3. Active in the Work of the School participating in monthly group practices, maintaining a daily routine, completing individual trainings
- B. No eligibility requirements for participants

II. INSTALL THE RECOMMENDED ZOOM PLATFORM Contents

- A. Click here: Download Center
 - 1. Click the download button under 'Zoom Client for Meetings'
 - 2. Find and open the downloaded file to install the Zoom app
 - 3. Go to 'Settings', allow 'Audio' and 'Video'
 - 4. For assistance, contact the Remote Learning Committee at <u>remote.learning@arica.org</u>
- B. Learn to use Zoom. <u>Case Western</u> and <u>Zoom.us</u>

III. TECHNICAL NEEDS

- A. Use well-functioning/reliable internet devices
- B. Use a noise blocking headset, earbuds or external webcam. Here are suggestions:
 - 1. Sennheiser PC 8 USB Stereo USB Headset for PC and Mac with in-line volume and mute control setting (Amazon)

- 2. Noise cancelling headsets from Anker Soundcore Life Q20 or AKG N60NC (Amazon)
- A good quality external webcam that has a noise-cancelling microphone (Logitech C910, C920, C922) can provide sound quality close or equal to that from a headset and a better image quality than stock laptop webcams
- 4. Using an external microphone directly cabled to the computer gives more reliable and consistent sound than stock laptop or bluetooth microphones
- C. Ensure adequate internet speed: Bandwidth

Bandwidth is the maximum amount of data transmitted over an internet connection in a given amount of time

- 1. Determine your bandwidth:
 - a. Calculate the speed of your internet with speedtest.com
 - An internet speed of 25 mbps (1mbps=1000 kbps) or above supports most online activity, such as HD streaming, online gaming, web browsing and downloading music
 - i. Light usage Number of devices x 500 kbps
 - ii. Medium usage Number of devices x 900 kbps
 - iii. Heavy usage Number of devices x 2000 kbps
- 2. Be aware of options for boosting bandwidth: <u>Wi-Fi signal booster</u> and <u>boosters, repeaters and extenders</u>
- 3. Connecting your modem or router with your computer will give you three or more times the bandwidth than a wireless connection

- 4. If your internet becomes unstable here is how to dial in using your phone:
 - a. Click the caret to the right of the 'Mute' icon
 - b. Choose 'Switch to Phone Audio'
 - c. A window will open on your screen
 - d. Use your phone to dial any of the numbers displayed on the screen
 - e. After you have dialed the number, follow the prompts to enter the Zoom Meeting ID and passcode under the phone numbers on your screen
 - f. Although your screen may be frozen, you will be able to participate using your audio
- D. Know the Zoom toolbar on the bottom of your screen:
 - 1. 'Mute' / 'Unmute' sound
 - 2. 'Stop' / 'Start' video
 - 3. 'Security'
 - 4. 'Participants'
 - 5. 'Chat'
 - 6. 'Share Screen'
 - 7. 'Record'
 - 8. 'Breakout Rooms'
 - 9. 'Reactions'
 - 10. 'End': closes out the Zoom meeting

- E. Screen sharing *Arica* yantras and recordings
 - 1. Delegate a tech person to handle the screen sharing
 - 2. Cue up the images and audio recordings on your desktop
 - 3. Click 'Screen Sharing' in the Zoom toolbar
 - a. Click 'Share Computer Sound' at the bottom left corner of the Screen Sharing choice screen
 - b. There will be a choice of screens from which to choose
 - c. We recommend that you share the particular application and not the whole desktop
 - 4. Use 'Full Screen Mode' to show a clean presentation of an image with a black background and without a menu bar. To share images and audio simultaneously:
 - a. download images onto a photo app like Preview (Mac)
 - b. download audio files onto an audio app such as iTunes
 - c. Use PowerPoint file or Mac's QuickTime app to combine audio and images into a single application
 - 5. For a brief video: <u>Zoom Sharing Your Screen</u>
- F. Know 'Speaker' view and 'Gallery' view at top right of the screen
- G. Know how to post your name and correct or add names for participants
 - 1. Click the ellipsis (dot-dot-dot) at the top right corner of your picture or
 - 2. Open the 'Participant' link, click 'More' and open 'Rename'
- H. Technical preparation prior to opening up the Zoom window:

- 1. Reboot router and computer
- 2. Close out all unneeded internet connections
- I. Review the following 'Basic' and 'Advanced' meeting settings on Zoom according to your preference
 - 1. In Zoom application/window, select 'zoom.us' on upper-left menu bar of computer and go to:
 - a. 'Preferences...'
 - b. 'General' on left-hand menu bar
 - c. 'View More Settings' on bottom left
 - d. Sign-in if needed
 - e. 'Settings' below 'Recording' option on left-hand menu bar
 - f. 'Meetings' option on top menu bar, OR
 - 2. Sign in directly <u>https://zoom.us/signin</u>, go to 'Settings' (left-hand menu bar), then 'Meetings' (top menu bar), and review the following options:
 - a. 'Waiting Room,' requiring the 'host' to admit attendees individually to the Zoom room
 - b. 'Meeting Passcode' to set a custom passcode for Zoom room access
 - c. 'Embed passcode in invite link for one-click join' (suggested: on)
 - d. 'Host Video' and 'Participant Video' default on/off when joining (suggested: off)
 - e. 'Audio Type' (suggested: Telephone & Computer Audio)

- f. 'Join Before Host' (suggested: off)
- g. 'Mute participants upon entry' (suggested: on)
- h. 'Chat' (suggested, on)
- Sound notifications when someone joins or leaves' (suggested: off)
- j. 'Co-host' (suggested: on)
- k. 'Always show meeting control bar' (suggested: on)
- I. 'Show Zoom windows during screen share' (suggested: on)
- m. 'Screen sharing' (on)
- n. 'Who can screen-share?' (suggested: Multiple Participants)
- o. 'Allow participants to rename themselves' (on)
- p. 'Breakout room' (suggested: on)
- q. 'Virtual background' (suggested: on)
- r. 'Show a "join from your browser" link' (suggested: on)
- J. If the Closing includes dyad work, use breakout rooms
- K. Do a test run before the program goes live

IV. PRESENTATION SPACE

- A. Present a clean, uncluttered background, or a digital background if your device has an internal green screen or purchase an external <u>green screen</u>. If you are using a virtual background, do not wear green
- B. If there is a team, consider using the same or coordinated backgrounds

- C. Ensure your location is quiet without distracting background noise. A noise-cancelling headset can be a good solution here
- D. Adjust the camera position and mark the spot on the floor so that the demonstrator and demonstration is in the center of the frame
- V. PRESENTERS' AND TEAM MEMBERS' CHARISMA Contents
 - A. Lighting is important to prevent shadows on your face
 - 1. Face a window, if possible
 - 2. If this positioning doesn't provide enough light, add 1-2 lamps at the front of your table
 - 3. Refrain from using overhead or background lighting, both of which produce shadows on your face
 - 4. Use electric lighting e.g. 'computer light ring' and 'lume cube'
 - B. Dress appropriately for representing the School
 - 1. Wear comfortable, well-fitting clothing
 - 2. Wear solid colored clothing. If you are using a virtual background, do not wear green
 - Refrain from wearing clothing with stripes, small geometric prints, polka-dots or small details. They can appear blurry and moving online
 - 4. Refrain from wearing clothing with ruffles, fringes, bows, loose and low necklines, all of which can be distracting
 - 5. Wear hair simply styled and off your face so to have no need to adjust during presentation
 - 6. Wear minimal, discreet jewelry, without moving parts
 - 7. Wear make-up or apply body powder

- C. Adjust your device's camera
 - 1. Set the camera at hairline level. Most cameras are at the top of the computer screen. You may need to raise or lower the device
 - 2. Position your head at the top of the frame and your shoulders within the frame. This provides ideal visibility to participants
- D. View yourself in 'Speaker' view. This is how participants will see you, and make any needed adjustments
- E. Focus on the camera whenever possible when speaking to the participants. This gives the impression that you are looking directly at the participants. This takes practice
- F. Practice online with team members or friends to familiarize yourself with Zoom

VI. FUNCTIONS OF THE ARICA WORKSHOP PRESENTATION TEAM

A. Host functions may include:

- 1. Familiarity and proficiency with the material being studied
- 2. Open and set up a Zoom account
- 3. Set up registration
- 4. Assign another person as host as needed and designate co-host(s)
- 5. Schedule the Zoom group practice
- 6. Email login details and other instructions to participants (See VIII below)
- 7. Welcome participants into the meeting

- 8. Display Copyright and Trademark Statement
- 9. Conduct the introductory program
- 10. Control the technical functions/features
- 11. Manage security issues
- 12. Thank everyone for their participation and close the introductory program
- B. Co-host functions may include:
 - 1. Support the host and/or moderator
 - 2. Register participants
 - 3. Handle technical aspects of a Zoom meeting including:
 - a. 'Mute' / 'Unmute' participants
 - b. Track 'Raise Hand' (indicating participant has a question)
 - c. Track 'Chat'
 - d. Set up 'Breakout Rooms'
 - e. Share screen for images, videos and audio recordings
 - f. Login with second device to see what participants see and hear when the primary computer displays a screen share or plays an audio recording
- C. The Host can spotlight a person's video during a meeting. Open 'participants', tap participants name, tap spotlight video
 - 1. Email pertinent meeting details to participants
 - 2. Conduct the AW with technical support from host or co-host
- D. Demonstrator

- 1. May be host, co-host, moderator (or another individual proficient in the exercises)
- 2. Demonstrates, e.g. Act of Self-recollection
- VII. SET UP PRACTICE MEETING FOR NEW ZOOM USERS Contents
 - A. Ask participants to sign up for free basic Zoom
 - B. Invite participants who are unfamiliar with Zoom to a practice session
 - C. Use a bcc email and state date, time and time zone for the practice sessions
 - D. Familiarize participants with Zoom features:
 - 1. 'Mute' / 'Unmute'
 - 2. 'Stop' / 'Start' video
 - 3. 'Participants' List
 - 4. 'Chat'
 - 5. Toggle between 'Speaker' view, 'Gallery' view and 'Fullscreen' (top right of participant's screen)
 - 6. Use 'Rename' to post first and last name

VIII. SET UP THE ARICA WORKSHOP

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A. Email participants using the AW announcement template.

- 1. Contact TASCC at tascc@arica.org for access
- 2. Use the bcc email function or set up a <u>Google Group</u>
- 3. Include pertinent AW details:
 - a. Date, start time, end time, and time zone

- Zoom link and password ask participants to keep this confidential
- c. List of materials needed
- d. Zoom Etiquette Guidelines (XV A) and *Arica Institute Code* of *Conduc*t for participants – contact <u>TASCC</u> to obtain this information
- e. Organizer contact information for further assistance
- C. Remind participants:
 - 1. Registration is required to enter the AW
 - 2. Set up a free Zoom account to enhance security: go to <u>zoom.us.com</u>
 - a. Ask participants to sign in 15 minutes before the start of the AW
 - b. Suggest participants set up a quiet private room
 - 3. Before the AW:
 - a. Pay attention to the host's or moderator's instructions
 - b. Use Zoom basics
 - i. 'Mute' / 'Unmute' and 'Raise Hand'
 - ii. 'Stop' / 'Start' video
 - iii. Use 'Rename' to post first and last name

IX. OPEN THE ARICA WORKSHOP

- A. Team member(s) refer to the AW manual to do the *Transmission from Oscar Meditation*[™] before starting the program
- B. Open 15 minutes prior to starting time

- C. Remind participants of Zoom basics
 - 1. Direct participants to post their full name
 - 2. 'Mute'/'Unmute' and 'Raise Hand'
 - 3. 'Stop' / 'Start' video
- D. Options for late arrivals-the host can do the following:
 - 1. 'Lock' the meeting, preventing late arrivals from participation
 - 2. Direct late arrivals to the 'Waiting Room' and either admit or decline their entry
 - 3. Use a second device to direct late arrivals
 - 4. Assign a Co-host to administer the 'Waiting Room'
- E. Announce the name of the AW and what materials are needed
- F. Use the Copyright and Trademark Statement before displaying yantras or using *Arica* media files. Contact <u>ads@arica.org</u> for approval before using the statement
- X. CONDUCT THE ARICA WORKSHOP Contents
 - A. 'Mute' participants or ask them to 'Mute' themselves
 - B. Ask participants to use 'Stop Video' to maximize bandwidth
 - C. Screen share preapproved recordings, videos and images
 - D. Tell participants what time to return from breaks
 - E. Consider playing *Arica* audio downloads for the group-at-large during breaks; participants who prefer to interact could meet up in one or more breakout rooms
 - F. Use breakout rooms for smaller discussion groups

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XI. CLOSE THE ARICA WORKSHOP

- A. Inform participants how to submit their Interaction of Sharing
- B. Announce upcoming events
- C. Thank participants for participating
- D. Click 'End Meeting' to close Zoom

XII. REPORT THE ARICA WORKSHOP **Contents**

- A. Email a report to TASCC containing the name, time and date of the AW and the names of the team members and participants
- B. Here's how to easily make a list at Zoom
 - 1. Login to the Zoom web portal
 - Navigate to 'Account Management' > 'Reports'
 - In the 'Usage Reports' tab, click 'Meeting'
 - Next to 'Report Type' select 'Registration Report' or 'Poll Report'
 - 5. Click 'Generate'

XIII. SECURITY

- A. Remind participants not to share the password to the AW
- B. Remind participants that the online AW is personal education only
- C. Live recording of the online AW using any device is prohibited
- D. Update Zoom app regularly

XIV. TECHNICAL SUPPORT

- A. Zoom support
- B. Contact Dana Corbin or Thomas Malone for resolution of technical problems

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XV. RESOURCES

- A. Etiquette guidelines
 - 1. Learn the basic Zoom features:
 - a. 'Mute' unless speaking/ 'Unmute'
 - b. 'Stop' / 'Start' video
 - c. Use 'Reactions' link for raising hand
 - d. 'Chat'
 - e. Toggle between 'Speaker' view and 'Gallery' view (top of screen)
 - f. Use 'Rename' to post first and last name
 - 2. Commit to participate
 - a. Arrive prepared to focus on the material being covered
 - b. Focus on the group process as a whole
 - c. Be aware of sharing the floor with other participants
 - d. Be respectful of yourself and others
 - 3. Personal presentation
 - a. Lighting is important to prevent shadows on your face. Face a window or put lights in front of you
 - b. Set the camera approximately at eye level so your face is visible
- B. Ethical behavior in accord with the Arica Ethos[™]—Self-responsibility, Commitment, Integrity, Brotherhood, Dedication, Acceptance, Perseverance, Loyalty and Unity

- C. Use the Copyright and Trademark Statement before displaying yantras or using *Arica* media files. Contact <u>ads@arica.org</u> for approval before use.
- D. Code of conduct: Contact <u>TASCC</u> to obtain the *Arica Code of Conduct*, including non-discrimination, disability and sexual harassment guidelines
- E. Assistive Technologies
- F. Contact <u>TASCC</u> to subscribe to the organizers mailing list <u>Content</u>

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